

Our Vision is to become Indiana's Masonic charity of choice.

Our Mission Statement reflects the tenets of Freemasonry:

The Indiana Masonic Home Foundation successfully raises, prudently invests, and faithfully distributes charitable funds to support causes that promote the principal Masonic tenets of brotherly love, relief and truth.

Our Core Values further elaborate on the principal tenets as they apply to the unique fiduciary relationship we have with the residents of the Indiana Masonic Home, the Home itself, the more than 80,000 Indiana Freemasons and members of the Order of the Eastern Star, and our many donors:

- *Brotherly Love* – We have a sincere, abiding interest in and commitment to our fellow Masons and their families.
- *Relief* – We extend a helping hand to our brother Masons and their families for the advancement of society as a whole.
- *Truth* – We believe that honesty, with ourselves and each other, is a cornerstone of good character, and we see this divine attribute as the foundation of every virtue.
- *Stewardship* – We are responsible for graciously receiving, properly managing and generously sharing the gifts we have received.
- *Accountability* – We seek to act in a manner worthy of the trust that has been placed in us.

The Foundation is governed by a 12-member Board of Directors, all Freemasons, which meets quarterly. The Foundation engages in promotional and public relation activities to increase the assets and properties held by the Foundation; communicates to the Masonic membership the charitable need, purpose, and benefits of the Indiana Masonic Home; and provides the necessary professional guidance to help Freemasonry be successful in its benevolent efforts. This is achieved through the joint effort of the Foundation, its staff and Directors, the Home and its staff, and all the brothers and sisters of the family of Freemasonry.

By giving to the home, Freemasons and members of the Order of the Eastern Star perform their duties as members of the Family of Freemasonry by providing for the relief of worthy, distressed Brothers and Sisters. Donors who are not affiliated with the Fraternity express their admiration for friends or loved ones to whom the Masonic Home is near and dear. Regardless of the reason, all donors are maintaining a tradition of care, concern and compassion that has existed in Franklin, Indiana since 1916.

Gifts may be made directly to the Foundation in several ways. Outright gifts may be made by check or credit card. An outright gift of appreciated stock or other assets is also possible, potentially saving the donor capital gains taxes and possibly offering other tax advantages.

A number of attractive planned giving methods are available. The best known is the simple bequest in a will, which conveys a specific item, amount or percentage of an estate to the Foundation. Other opportunities, such as charitable gift annuities, offer immediate tax advantages and provide a "planned gift" at a later date. All gifts to the Foundation are tax-deductible to the extent permitted by law. Including charitable giving in an estate or other financial planning may provide significant tax benefits, potentially greatly reducing tax liability and providing for family and friends, as well as charitable interests.

Many Freemasons and spouses already have decided to include IMHF in their estate plans. Others are looking for ways to make a lasting contribution to Masonic charity. They should consider Corinthian Society membership.

The Corinthian Society is a special society honoring those individuals who demonstrate wisdom and strength. They understand the importance of providing for the future of the Indiana Masonic Home. The Society is named for the richest order in architecture, where the projecting parts of a building unite with Corinthian columns to form a beautiful, perfect, and complete work.

The Society recognizes individuals who have included the Indiana Masonic Home Foundation in their financial estate planning by leaving a legacy of hope for the future care of their fellow brothers and sisters. Membership serves as a lasting testimony to lives well spent and a tribute to one of the principal tenets of Freemasonry – Charity.

Joining the Corinthian Society is as easy as filling out a non-binding letter of intent form available on request or from our website at <http://imhf.org/give-online/>. Society membership benefits include an invitation to the Annual Corinthian Society Dinner with the Grand Master; updates and alerts on information about the Home; and invitations to special events.

Always looking for new giving opportunities, the Foundation announced in May 2011 the initiation of a vehicle donation program. Donations may be made online at [www.imhf.org](http://www.imhf.org) or by calling 877-999-8322. The vehicle is picked up. The donor receives a receipt for the sales price and deducts the sales price from income taxes (subject to IRS regulations)

The Foundation's two newest giving opportunities allow donors to provide financial benefits to IMHF by shopping.

AmazonSmile is a special Amazon website that features the same products, same prices, and same service. Shoppers navigate to [smile.amazon.com](http://smile.amazon.com), and use their regular Amazon login. They designate Indiana Masonic Home Foundation as their charity of choice, then shop. AmazonSmile donates 0.5% of the price of their eligible purchases to IMHF. There also is a designated login site, <https://smile.amazon.com/ch/35-1091997>, which automatically credits IMHF.

A Freemason who “goes Krogering” for groceries, also can help the Indiana Masonic Home Foundation (available only in Kroger's Central Indiana Region). The first step is to get a Kroger Plus card, if the member does not have one. The next step is to create an online account at [www.kroger.com/communityrewards](http://www.kroger.com/communityrewards) and associate the Kroger Plus card with the Indiana Masonic Home Foundation by entering organization number 17745 when prompted (or searching for the Indiana Masonic Home Foundation). The Foundation receives a portion of Kroger's \$500,000 quarterly charitable distribution.

Early in 2014, the Foundation Board of Directors announced a gift of up to \$12 million to construct a community center on the ground formerly occupied by Bretzlaff Hall and the Scottish Rite Memorial Building. The Grand Master broke ground on Sunday, May 18, 2014; the cornerstone was dedicated on Sunday, September 7, 2014; and the building opened in July 2015.

The community center, which moves the Indiana Masonic Home closer to realizing its vision of being the retirement community of choice for Indiana Freemasons, has resulted in happier and healthier

residents, a home for Masonic and other meetings, and a potential source of revenue to help us continue our good work. The project includes:

- Three-lane pool for lap swimming and exercise
- Banquet space for 300, divisible into three rooms for lodge and chapter meetings, smaller meetings and dinners, and exercise and other classes
- Fitness center
- Locker rooms
- Bistro casual dining area
- Patio
- Gathering and welcome areas
- Serving kitchen for the bistro and banquet rooms
- Bus drop off and pickup

Continued generosity of donors will make it possible for the Home to pursue a much-needed master plan that includes:

- Infrastructure improvements – public water hookup and new campus entrance
- Administration Building remodeling:
  - Energy efficiency
  - New lobby and “main street”
  - Kitchen and dining room improvements
- A new Health Care Center
- Multi-story apartment buildings

The Foundation provided \$7.8 million for infrastructure improvements and the first phase of the Administration Building remodeling, which was completed in 2017.

In January 2018 the Foundation Board of Directors approved a \$12 million gift to support construction of a new Health Care Center to provide skilled nursing and rehabilitation services.

New apartment buildings, with below ground level parking, now are available for pre-sale.