

INDIANA MASONIC HOME FOUNDATION, INC.
SUMMARY REPORT: April through December 2016

TO: COMPASS PARK AND INDIANA MASONIC HOME FOUNDATION AMBASSADORS (Feel free to share with Lodge members)

FROM: Jeff Zaring

Please use the attached interesting and fun documents to help inform your Lodge about the Foundation and your job.

Plan now to attend one of the Grand Lodge Area Conferences:

- March 14, 14th Cambridge Lodge #5, Cambridge City
- March 15, Englewood Lodge #715, Indianapolis
- March 16, Park Lodge #8, Rockville
- March 21, Versailles Lodge #7, Versailles
- March 22, New Albany Lodge #39, New Albany
- March 23, Prince Lodge #231, Princeton
- March 28, Calumet Lodge #379, Chesterton
- March 29, Lakeville Lodge #353, Lakeville
- March 30, Waynedale Lodge #739, Fort Wayne

All conferences run from 7 pm to 9 pm. Stop by the Foundation table.

If your members shop at Amazon (and we know many do), encourage them to log on to smile.amazon.com, using their regular Amazon login. Designate the Indiana Masonic Home Foundation as their charity of choice. We receive .05% of almost every purchase, and there is no additional cost to the buyer. This is a great way to support the Foundation without actually having to spend more money. If they bookmark <http://smile.amazon.com/ch/35-1091997>, they automatically will send donations to us without the need to manually select us. Donations in the last quarter of 2016 totaled \$144.62, which equates to purchases of almost \$29,000. Freemasons almost certainly spent more than that. Let's get everyone on board.

We once again will have a blood drive at Annual Communication. A flyer is included with this mailing. Encourage your members to donate.

The All Indiana Freemason and Shrine Golf Outing will be held on June 8, 2017. A flyer is included. We need golfers and sponsors.

Plan now for you and your Lodge to attend the Masonic Home Festival on Sunday, September 10, 2017.

Contributor Clubs:

		<u>Dec-16</u>	<u>FY 2016-2017</u>	<u>Dec-15</u>	<u>FY 2015-2016</u>
Gold Card Sponsors	[\$100 - \$364]	161	433	201	522
365 Club	[\$365 - \$499]	18	28	10	10
Quarry Guild	[\$500 - \$999]	11	21	7	14
Platinum Guild	[\$1,000 - \$2,499]	10	18	6	17
Master Builder Guild	[\$2,500 - \$4,999]	0	2	0	2
Grand Master Circle	[\$5,000 +]	1	2	0	2
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		201	504	224	567
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		\$37,700	\$89,562	\$29,700	\$97,465

Average Gift

\$188	\$178	\$133	\$172
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Gifts postmarked on or before the end of the month were counted for that month, regardless of when received. Dollar figures are based on day of deposit.

While our average gift is higher than last year, the number of gifts is down. We know Masons care. Our challenge is to reach out and give them an opportunity to uphold their obligation to help, aid, and assist.

Bricks:

	<u>Dec-16</u>	<u>FY 2016-2017</u>
Small	3	16
Large	1	13
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	\$550	\$4,275
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Has your Lodge purchased a brick?

Contributions, Gifts, Bequests and Donations:

	<u>Dec-16</u>	<u>Dec-15</u>
Current Month & Prior Year Month	\$208,909	\$58,492
YTD Fiscal Year 2016-2017 & Prior YTD	\$911,833	\$684,815

Dollar change, 12/31/2016 to 12/31/2015 YTD **\$227,018**

This figure includes all gifts, including estates which dollar wise make up the bulk of our donations

Total Assets:

	<u>Dec-16</u>	<u>Dec-15</u>
Portfolio Balance	\$89,467,064	\$95,351,670
Other Assets	\$1,756,017	\$2,286,206
TOTAL	<u>\$91,223,080</u>	<u>\$97,637,876</u>

Dollar change, 12/31/2016 compared to 12/31/2015 YTD **(\$6,414,796)**

Distribution to Indiana Masonic Home in same period **\$10,761,302**

Assets and Contribution Summary:

The Indiana Masonic Home Foundation, Inc. has remitted **\$95,876,363** to the Indiana Masonic Home from 1980 through December 31, 2016:

Total assets at FMV as of December 31, 2016	\$91,223,080
General operating support paid to IMH since 1980	\$75,278,241
Special projects support paid to IMH since 1980	<u>\$20,598,122</u>
Total Assets at FMV and Remittance to IMH	\$187,099,443