

**INDIANA MASONIC HOME FOUNDATION, INC.**  
**SUMMARY REPORT: April 2016 through June 2016**

**TO: COMPASS PARK AND INDIANA MASONIC HOME FOUNDATION AMBASSADORS (Feel free to share with Lodge members. 2015 Ambassadors, please share with the 2016 Ambassador if you are not continuing as Ambassador.)**

**FROM: Jeff Zaring**

Our slogan for the day still is: "You DO NOT have to give up everything you own to live at Compass Park." A lot of our members still believe this and miss out on the opportunity to live in a Senior Community founded on Masonic values. Help spread the word. Contact us at the Foundation or the IMH Marketing Team at (317) 736-6141 for options and costs of living at our beautiful campus.

October 22, 2016, marks the One Hundredth Anniversary of the Indiana Masonic Home at Compass Park. This is a great opportunity for Freemason to support Masonic Charity in action. Please urge your members to make an effort. How about \$100 to celebrate the first One Hundred Years and \$100 to *Lay the Foundation* for the next Century?

A number of Masons have decided to contribute a "dollar a day," to support Compass Park. What does \$1 per day (or more) provide?

\$1 per day provides a Fraternal Care resident with toiletries

\$2 per day provides a Fraternal Care resident with clothing and shoes

\$3 per day provides a Fraternal Care resident with a hot breakfast each morning

\$5 per day provides a Fraternal Care resident with physician, optometrist and dental care

\$20 per day provides a Fraternal Care resident with routine medications

For those who contribute at least \$365 (or \$366 in 2016 since this is leap year, as a Brother told me at Founders Day), we have a certificate and very distinctive lapel pin.

Everyone is busy preparing for the 69th Compass Park Festival on Sunday, September 11. We will have an Ambassador Meeting and 10:15 am in the beautiful new Community Center. Encourage your Lodge to attend. There is something for everyone at the Festival, and you will get to see the Community Center and get a peek at the newly remodeled 100 year-old Administration Building, both made possible by the work Ambassadors and the generosity of our donors. By way of thanks, all recent Gold Card donors are invited to a very special Donor Reception at the Festival.

One of the greatest events of the year - the Corinthian Society Dinner - is coming on Saturday, October 29, 2016. The dinner honors those who have included the Masonic Home Foundation in their estate planning. The best news is that there still is time to qualify. All a Mason has to do is sign a nonbinding letter of intent to include the Foundation in his will. He also can qualify by making us the beneficiary of an insurance policy. A letter of intent is included with this report.

If your members shop at Amazon (and we know many do), encourage them to log on to [smile.amazon.com](http://smile.amazon.com), using their regular Amazon login. Designate the Indiana Masonic Home Foundation as their charity of choice. We receive .05% of almost every purchase, and there is no additional cost to the buyer. This is a great way to support the Foundation without actually having to spend more money. If they bookmark <http://smile.amazon.com/ch/35-1091997>, they automatically will send donations to us without the need to manually select us.

Check out the Ambassador tab at [www.imhf.org](http://www.imhf.org) for information to help you inform your Lodge about what is going on at the Foundation and Compass Park, including the newly revamped Pillars Adopt a Resident Program.

**Statistics about the Foundation and Giving**

(Note: All statistics are based on our fiscal year, April 1 - March 31.)

**Contributor Clubs:**

		<u>Jun-16</u>	<u>FY 2016-2017</u>	<u>Jun-15</u>	<u>FY 2015-2016</u>
Gold Card Sponsors	[\$100 - \$364]	21	94	22	104
365 Club	[\$365 - \$499]	0	4	0	0
Quarry Guild	[\$500 - \$999]	3	5	0	3
Platinum Guild	[\$1,000 - \$2,499]	1	2	0	2
Master Builder Guild	[\$2,500 - \$4,999]	0	1	0	1
Grand Master Circle	[\$5,000 +]	0	0	0	1
		<u>25</u>	<u>106</u>	<u>22</u>	<u>111</u>
		\$5,250	\$17,115	\$2,773	\$11,241
Average Gift		\$210	\$161	\$126	\$101

Gifts postmarked on or before the end of the month were counted for that month, regardless of when received. Dollar figures are based on day of deposit.

While our average gift is higher than last year, the number of gifts is down. We know Masons care. Our challenge is to reach out and give them an opportunity to uphold their obligation to help, aid, and assist.

**Bricks:**

	<u>Jun-16</u>	<u>FY 2016-2017</u>
Small	1	5
Large	0	6
	<u>\$125</u>	<u>\$1,675</u>

If your Lodge does not have a brick, please consider buying one.

**Contributions, Gifts, Bequests and Donations:**

	<u>Jun-16</u>	<u>Jun-15</u>
Current Month & Prior Year Month	\$103,952	\$38,506
YTD Fiscal Year 2016-2017 & Prior YTD	\$126,730	\$141,045

Dollar change, 06/30/2016 to 06/30/2015 YTD **(\$14,315)**

This figure includes all gifts, including estates which dollar wise make up the bulk of our donations

**Total Assets:**

	<u>Jun-16</u>	<u>Jun-15</u>
Portfolio Balance	\$90,402,680	\$101,261,690
Other Assets	\$1,888,416	\$2,768,715
TOTAL	<u>\$92,291,096</u>	<u>\$104,030,405</u>

Dollar change, 06/30/2016 compared to 06/30/2015 YTD

**(\$11,739,309)**

Distribution to Indiana Masonic Home in same period

**\$9,983,504**

**Assets and Contribution Summary:**

The Indiana Masonic Home Foundation, Inc. has remitted **\$92,137,564** to the Indiana Masonic Home from 1980 through June 30, 2016:

Total assets at FMV as of June 30, 2016	<b>\$92,291,096</b>
General operating support paid to IMH since 1980	<b>\$73,350,719</b>
Special projects support paid to IMH since 1980	<b>\$18,786,845</b>
<b>Total Assets at FMV and Remittance to IMH</b>	<b><u>\$184,428,661</u></b>