

INDIANA MASONIC HOME FOUNDATION, INC.
SUMMARY REPORT: April 2015 through December 2015

TO: COMPASS PARK AND INDIANA MASONIC HOME FOUNDATION AMBASSADORS (Feel free to share with Lodge members. 2015 Ambassadors, please share with the 2016 Ambassador if you are not continuing as Ambassador.)

FROM: Jeff Zaring

Please read the articles in the latest edition of the *Indian Freemason* for information about the change in the name of our Masonic Retirement Community to Compass Park. The new name has a very practical and Masonic basis. It is a fitting name to carry us into our second century.

Our slogan for the day still is: "You DO NOT have to give up everything you own to live at Compass Park." A lot of our members still believe this and miss out on the opportunity to live in a Senior Community founded on Masonic values. Help spread the word. Contact us at the Foundation or the IMH Marketing Team at (317) 736-6141 for options and costs of living at our beautiful campus.

The One Hundredth Anniversary of Compass Park is a great opportunity for Freemason to support Masonic Charity in action. Please urge your members to make a effort. Masons and Eastern Star members collectively support around 4.5% of the budget through dues payments. There are other sources of revenue (monthly fees from pay plan residents, insurance, Medicare, Medicaid), but there still is a gap between the programs we offer and the types of programs we want to offer, between the facilities we have and the facilities we need to be competitive. That is why it is so important to contribute to the Indiana Masonic Home Foundation.

A number of Masons have decided to contribute a "dollar a day," to support Compass Park. What does \$1 per day (or more) provide?

\$1 per day provides a Fraternal Care resident with toiletries

\$2 per day provides a Fraternal Care resident with clothing and shoes

\$3 per day provides a Fraternal Care resident with a hot breakfast each morning

\$5 per day provides a Fraternal Care resident with physician, optometrist and dental care

\$20 per day provides a Fraternal Care resident with routine medications

For those who contribute at least \$365 (or \$366 in 2016 since this is leap year, as a Brother told me at Founders Day), we have a certificate and very distinctive lapel pin.

We are preparing for the Grand Lodge Area Conferences. We will have an Ambassador Meeting at 6:15 pm local time. The Area Conference begins at 7 pm.

The Ambassador Meeting will include updates about Compass Park and the Indiana Masonic Home Foundation and information to help Ambassadors do their job. Please try to attend one of these meetings:

March 15 -- Oakland City Lodge 467, 118 COLUMBIA ST (COLUMBIA & MAIN STS), OAKLAND CITY, IN 47660

March 16 -- New Albany Lodge 39, 805 E MARKET ST (8TH & MARKET STS), NEW ALBANY, IN 47150

March 17 -- Versailles Lodge 7, 214 W TYSON ST (TYSON & ADAMS STS), VERSAILLES, IN 47042

March 22 -- Terre Haute, Social Lodge 86, 224 N 8TH ST (8TH & EAGLE STS), TERRE HAUTE, IN 47807

March 23 -- Millersville Lodge 126, 4990 KESSLER BLVD E DR (EMERSON WAY/FALL CREEK RD), INDIANAPOLIS, IN 46220

March 24 -- Cambridge City Lodge 5, 24 S FOOTE ST (MAIN (US HWY 40) & FOOTE STS), CAMBRIDGE CITY, IN 47327

March 29 -- Lake Lodge 157, 213 S MAIN ST (ROUTE 231 & MAIN ST), CROWN POINT, IN 46307

March 30 -- Lakeville Lodge 353, 318 N MANGUS DR (CORNER OF MANGUS & WILSON DRS), LAKEVILLE, IN 46536

March 31 -- Ashley Lodge 614, 223 W HOBART ST (HOBART & WABASH STS), ASHLEY, IN 46705

The Indiana Masonic Home Foundation's latest capital improvement project with Compass Park is underway. Our almost century-old original Indiana Masonic Home building is under renovation. We will have a new kitchen and dining room and a new "main street" housing resident services. There will be new resident gathering areas for activities and social events. We will make all important energy efficiency improvements.

The campus now is served by public water, but, as a community service, we left our well in operation in case the Franklin Fire Department needs an additional source of water for a fire at Franklin College, Compass Park, or elsewhere in the southeast part of town. The water, of course, is not treated, but it does not have to be treated to fight a fire. It's a great way for us to contribute to the city and college.

The beautiful new campus entrance on State Street is open. Visitors now know where to enter our 320 acre park-like community, and residents will not have to worry about visitors wandering through their neighborhood.

The Amazon Smile Program continues to grow, but very slowly. If your members use Amazon (and we know many do), encourage them to log on to smile.amazon.com, using their regular Amazon login. Designate the Indiana Masonic Home Foundation as their charity of choice. We receive .05% of almost every purchase, and there is no additional cost to the buyer. This is a great way to support the Foundation without actually having to spend more money. If they bookmark <http://smile.amazon.com/ch/35-1091997>, they automatically will send donations to us without the need to manually select us.

We held two regional Lodge information sessions last fall. Freemasons and ladies from a Grand Lodge Area were invited. We paid for a light supper. These programs have dual benefits. The Lodge gets members and ladies into the building. We have an opportunity to talk about Compass park and our Foundation. We are looking for Lodges to host future meetings. The session counts for the Grand Masters Award just the same as a presentation at a Stated Meeting (although we still do those). Contact us at 1-317-637-9582, 1-800-277-4643, or info@imhf.org to schedule a meeting and presentation.

Check out the Ambassador tab at www.imhf.org for information to help you inform your Lodge about what is going on at the Foundation and Compass Park, including the newly revamped Pillars Adopt a Resident Program.

Please note these dates (and check the Grand Lodge calendar at <http://www.indianafreemasons.com/grand-lodge-calendar.html> for more dates):

Monday, May 17 and Tuesday, May 18, 2016 – Annual Communication

Sunday, September 11, 2016 – Indiana Masonic Home Festival

Statistics about the Foundation and Giving

(Note: All statistics are based on our fiscal year, April 1 - March 31.)

Contributor Clubs:

		<u>Dec-15</u>	<u>FY 2015-2016</u>	<u>Dec-14</u>	<u>FY 2014-2015</u>
Gold Card Sponsors	[\$100 - \$364]	201	522	215	566
365 Club	[\$365 - \$499]	10	10		
Quarry Guild	[\$500 - \$999]	7	14	7	16
Platinum Guild	[\$1,000 - \$2,499]	6	17	10	15
Master Builder Guild	[\$2,500 - \$4,999]	0	2	1	1
Grand Master Circle	[\$5,000 +]	0	2	0	0
		<hr/>	<hr/>	<hr/>	<hr/>
		224	567	233	598
		<hr/>	<hr/>	<hr/>	<hr/>
		\$29,700	\$97,465	\$51,117	\$95,095
Average Gift		\$133	\$172	\$219	\$159

Gifts postmarked on 12/31/15 or earlier were counted as 2015 gifts regardless of when they were received. Dollar figures are based on date of deposit.

This means that the dollar figures are low. In spite of that, the average gift for the fiscal year is higher than the previous year. That is great news. The number of donor club gifts is down somewhat. That is not so good news.

Bricks:

	<u>Dec-15</u>	<u>FY 2015-2016</u>
Small	3	14
Large	1	12
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	\$550	\$3,850
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Contributions, Gifts, Bequests and Donations:

	<u>Dec-15</u>	<u>Dec-14</u>
Current Month & Prior Year Month	\$58,312	\$525,777
YTD Fiscal Year 2015-2016 & Prior YTD	\$681,693	\$909,952

Dollar change, 12/31/2015 to 12/31/2014 YTD **(\$228,259)**

Total contributions are down compared to one year ago, but we received a large estate in December 2014. The estate value was greater than decline in revenue, so we are holding our own but cannot slow down. The needs are great.

Total Assets:

	<u>Dec-15</u>	<u>Dec-14</u>
Portfolio Balance	\$95,351,670	\$105,760,804
Other Assets	\$2,326,353	\$2,269,516
TOTAL	<u>\$97,678,023</u>	<u>\$108,030,321</u>

Dollar change, 012/31/2015 compared to 12/31/2014 YTD

(\$10,352,298)

Distribution to Indiana Masonic Home in same period

\$10,631,874

Assets and Contribution Summary:

The Indiana Masonic Home Foundation, Inc. has remitted **\$85,124,828** to the Indiana Masonic Home from 1980 through December 31, 2015:

Total assets at FMV as of September 30, 2015	\$97,678,023
General operating support paid to IMH since 1980	\$71,391,610
Special projects support paid to IMH since 1980	\$13,733,218
Total Assets at FMV and Remittance to IMH	<u>\$182,802,851</u>